

EAST AFRICAN PORTLAND CEMENT (EAPC) PLC

PUBLIC NOTIFICATION

DELAYED ANNUAL GENERAL MEETING (AGM) OF SHAREHOLDERS FOR EAST AFRICAN PORTLAND CEMENT (EAPC) PLC TO 11TH JANUARY 2019

Pursuant to the Provisions of the Companies Act 2016, read together with Regulations B.20 and E.01 of the Fifth Schedule Continuing Reporting Obligations as enshrined in the Capital Markets (Securities) (Public Offers, Listing and Disclosures) Regulations 2002, EAPC Plc wishes to advise its shareholders that the Capital Markets Authority (CMA) has granted approval for the extension of the timing of the 86th Annual General Meeting (AGM) beyond the 31st December, 2018.

The AGM will be held on **Friday 11th January, 2019.**

CMA noted and agreed with the request that due to the delay in releasing the audited financial statements for the year ended 30th June 2018, and in order to comply with the requirements of the Public Procurement and Disposal of Assets Act/Regulations, in printing Annual Report booklets for distribution to shareholders, the extension of duration to hold the AGM while giving at least **21 days NOTICE** to shareholders, was warranted.

Simon Peter Ole Nkeri
Managing Director
10th December 2018

DISCLAIMER

This notification has been issued with the approval of the CMA pursuant to its antecedent and relevant regulations. As a matter of policy, CMA assumes no responsibility for the correctness of the statement appearing in this notification.

NOTICE FOR AGM FOR EAPC PLC

Notice is hereby given that the 86th Annual General Meeting of EAPC Plc will be held at the EAPC Plc Club House, Athi River on 11th January 2019 at 12 noon to transact the following business:-

1. To read the notice convening the meeting, table proxies and to confirm the presence of a quorum.
2. To confirm the minutes of the 85th Annual General Meeting held on 15th December 2017.
3. To receive the Chairman's report.
4. To receive, consider and adopt the Financial Statements for the year ended 30th June 2018 together with the reports of the Directors and Auditors thereon.
5. To note that the Directors do not recommend payment of a dividend in respect of the financial year ended 30 June 2018.
6. To re-elect Mr. Edwin M. Kinyua, MBS as a Director of the Company, who retires at this meeting in accordance with Article 83 of the Company's Articles of Association, and being eligible, offers himself for reelection.
7. To re-elect the Principle Secretary (State Department for Investment and Industry), Ministry of Industry, Trade and Co-operatives, Ms. Betty Maina, MBS as a Director of the Company who retires at this meeting in accordance with Article 98 and 99 of the Company's Articles of Association, and being eligible, offers herself for re-election.
8. To re-elect the Cabinet Secretary of the National Treasury, Mr. Henry Rotich as a Director of the Company who retires at this meeting in accordance with Article 98 and 99 of the Company's Articles of Association, and being eligible, offers himself for reelection.
9. To approve the remuneration of the Directors as shown in the Financial Statements for the year ended 30 June 2018.
10. To note that the audit of the Company's book of accounts will continue to be undertaken by the Auditor General or an audit firm appointed in accordance with Section 11 of the State Corporations Act (as amended by the Miscellaneous Law Amendment Act, 2002), and Sections 14 and 39 (i) of the Public Audit Act, 2003.
11. To transact any other business of an annual general meeting of which due notice has been received.

BY ORDER OF THE BOARD

Sheila Kahuki
Company Secretary
29th November 2018

Note:- A member entitled to attend and vote at this meeting is entitled to appoint a proxy to attend and vote on his or her behalf. A proxy need not be a member of the Company.